

## **Donor Advised Funds**

Individuals, Families, Businesses

- First \$1M 1% (100 bps)
- Next \$2 M .75% (75 bps)
- Next \$2 M .5% (50 bps)
- Above \$5M Contact Foundation
- Minimum charge \$180. Funds under \$18,000 will be charged \$15 per month.
- Earnings of the fund will accrue to the fund.

## **Ministry Advised Funds**

Churches, Parachurch, Colleges

- First \$1M .8% (80 bps)
- Next \$2 M .6% (60 bps)
- Next \$2 M .4% (40 bps)
- Above \$5M Contact Foundation
- Minimum charge \$180. Funds under \$18,000 will be charged \$15 per month.
- Earnings of the fund will accrue to the fund.